**ANNEXURE**

|  |
| --- |
| **PLEASE FILL THE FORM WITH BLACK BALL PEN only.** |
| Client Name: |  |
| Marital Status:  | Single Married |
| Maiden Name (If Any):(For Female Clients only)  |  |
| Mother Name: |  |
| Address:  |  |
| Place of Birth (Name of city) |  |
| Personal Mobile No. |  |
| Personal Email ID.: |  |
| Occupation: | 1. 1) Pvt. Sector 5) Agriculture 9) Professional
2. 2) Public Sector 6) Retired 10) Others
3. 3) Government 7) Housewife 11) Not Categorised
4. 4) Business 8) Student 12) Self Employed
 |
| Work Profile |  |

|  |  |
| --- | --- |
| Annual Income Range: | * 1. Lac 1-5 Lac More than 25 Lac.

 5-10 Lac 10-25 Lac More than 1 Cr |
| Net Worth:  |  1-5 Lac 10-25 Lac 50-1 Cr 5-10 Lac 25-50 Lac More than 1 Cr |
| Nominee Name: |  Relation: Date of Birth:  |
| Preferred SIP dates: |  |

Name:

Signature: