**ANNEXURE**

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| **PLEASE FILL THE FORM WITH BLACK BALL PEN only.** | |
| Client Name: |  |
| Marital Status: | Single Married |
| Maiden Name (If Any):  (For Female Clients only) |  |
| Mother Name: |  |
| Address: |  |
| Place of Birth (Name of city) |  |
| Personal Mobile No. |  |
| Personal Email ID.: |  |
| Occupation: | 1. 1) Pvt. Sector 5) Agriculture 9) Professional 2. 2) Public Sector 6) Retired 10) Others 3. 3) Government 7) Housewife 11) Not Categorised 4. 4) Business 8) Student 12) Self Employed |
| Work Profile |  |

|  |  |
| --- | --- |
| Annual Income Range: | * 1. Lac 1-5 Lac More than 25 Lac.   5-10 Lac 10-25 Lac More than 1 Cr |
| Net Worth: | 1-5 Lac 10-25 Lac 50-1 Cr  5-10 Lac 25-50 Lac More than 1 Cr |
| Nominee Name: | Relation:  Date of Birth: |
| Preferred SIP dates: |  |

Name:

Signature: